



11 October 2007



07027651

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549

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SECURITIES & EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Dear Sirs

Re : Exemption No. 82-3342
Issuer : Lion Industries Corporation Berhad

We enclose herewith a copy of the General Announcement dated 10 October 2007, Re: Dealings in Securities by Principal Officers Outside Closed Period for filing pursuant to exemption granted to the Company under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully
LION INDUSTRIES CORPORATION BERHAD


WONG PHOOI LIN
Secretary

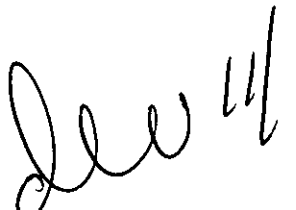
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THOMSON
FINANCIAL

c.c Ms Andres Estay - The Bank of New York
ADR Department
101 Barclay St., 22nd Floor
New York
NY 10286
US Department
of Justice

2007/10/11
WONG PHOOI LIN





Form Version 2.0

General Announcement

Ownership transfer to LION INDUSTRIES CORPORATION on 10/10/2007 06:26:39 PM
Reference No LI-071010-960E3

Submitting Merchant Bank :
(if applicable)
Submitting Secretarial Firm Name :
(if applicable)
* Company name : Lion Industries Corporation Berhad
* Stock name : LIONIND
* Stock code : 4235
* Contact person : Wong Phool Lin
* Designation : Secretary

* Type : ☒ Announcement ☐ Reply to query

* Subject :
Dealings in Securities by Principal Officers Outside Closed Period

* Contents :-

Pursuant to Paragraph 14.09(a) of the Listing Requirements of Bursa Malaysia Securities Berhad, the principal officers of the Company have dealt in the securities of the Company as set out in Table 1.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

Table 1

Name of Principal Officers	Date of Exercise pursuant to ESOS	Exercise Price per Share (RM)	Number of Shares Subscribed	% of Issued Share Capital
Chan Siew Chong	28.09.2007	1.33	30,000	Negligible
Chung Chee Tam	03.10.2007	1.33	24,000	Negligible

LION INDUSTRIES CORPORATION BERHAD (415-D)


Secretary

10 OCT 2007



12 October 2007

Securities & Exchange Commission
Division of Corporate Finance
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450 Fifth Street, N.W.
Washington, D.C. 20549

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SECURITIES AND EXCHANGE COMMISSION


Dear Sirs

Re : Exemption No. 82-3342
Issuer : Lion Industries Corporation Berhad

We enclose herewith a copy of the General Announcement dated 11 October 2007, Re: Dealings in Securities by Principal Officers Outside Closed Period for filing pursuant to exemption granted to the Company under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully
LION INDUSTRIES CORPORATION BERHAD


WONG PHOOI LIN
Secretary

c.c Ms Andres Estay - The Bank of New York
ADR Department
101 Barclay St., 22nd Floor
New York
NY 10286

ENCLOSURE
40



Form Version 2.0

General Announcement

Ownership transfer to LION INDUSTRIES CORPORATION on 11/10/2007 18:07:29

Reference No LI-071011-79C55

Submitting Merchant Bank :
(if applicable)
Submitting Secretarial Firm Name :
(if applicable)
* Company name : Lion Industries Corporation Berhad
* Stock name : LIONIND
* Stock code : 4235
* Contact person : Wong Phool Lin
* Designation : Secretary

* Type : ☒ Announcement ☐ Reply to query* Subject :
Dealings in Securities by Principal Officers Outside Closed Period* **Contents :-**

Pursuant to Paragraph 14.09(a) of the Listing Requirements of Bursa Malaysia Securities Berhad, the principal officers of the Company have dealt in the securities of the Company as set out in Table 1 and Table 2 hereunder.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

Table 1 - Exercise of Options pursuant to Executive Share Option Scheme ("ESOS")

Name of Principal Officers	Date of Exercise pursuant to ESOS	Exercise Price per Share (RM)	Number of Shares Subscribed	% of Issued Share Capital
Ho Yun Tong	03.10.2007	1.33	21,600	Negligible
Lu Chin Siong Dominic	03.10.2007	1.33	20,000	Negligible
Anthony Wong Than Kiun	04.10.2007	1.33	24,000	Negligible

Table 2 - Disposal of Shares

Name of Principal Officer	Date of Dealings	Consideration per Share (RM)	Number of Shares Sold	% of Issued Share Capital
Tan Sin Chun	02.10.2007	2.12	3,000	Negligible

LION INDUSTRIES CORPORATION BERHAD (415-D)

Secretary

11 OCT 2007

END